KB

KINGBOARD HOLDINGS LIMITED

建滔集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

DISCLOSEABLE TRANSACTION
SUBSCRIPTION OF SHARES

THE SUBSCRIPTION

[illegible]

LISTING RULES IMPLICATION

[illegible]

THE SUBSCRIPTION

[illegible]

THE SUBSCRIPTION AGREEMENT

Date

30 [illegible] 2023 ([illegible])

Parties

(1) [illegible]

(2) [illegible]

[illegible]

Subject Matter

[illegible] $2[illegible]0,000,000, [illegible] 1.2[illegible]% [illegible]

Conditions

[illegible]

Completion

[illegible]

SUBSCRIPTION CONSIDERATION

[illegible] 1 [illegible] 2021, [illegible] ([illegible]) [illegible] ([illegible]) [illegible] ([illegible]), [illegible] $1,[illegible]0,000,000 [illegible] $31[illegible] 0.41 ([illegible]) [illegible] $2[illegible]2,000,000 [illegible]).

[illegible] $2[illegible] 0,000,000. [illegible] $1,[illegible],000,000, [illegible] 2023.

[illegible]

INFORMATION OF THE TARGET GROUP

[illegible]

[illegible] ([illegible] 200[illegible]). [illegible]

[illegible] 31 [illegible] 2021 [illegible] 2022.

	Year Ended 31 December	
	2021	**2022**
	RMB millions	***RMB millions***
[illegible]	23,0[illegible]4	**430,371**
[illegible]	[illegible]4	**5,361**
[illegible]/([illegible]) [illegible]	40[illegible]2	**(2,962)**

[illegible] 31 [illegible] 2022, [illegible] 30[illegible], 3 [illegible]

REASONS AND BENEFITS OF THE SUBSCRIPTION

[illegible]

[illegible]

[illegible]

LISTING RULES IMPLICATION

[illegible] % [illegible] 2 %, [illegible] 14 [illegible]

GENERAL

[illegible]

DEFINITIONS

[illegible]

[illegible]	[illegible]
[illegible]	[illegible] 14 [illegible]
[illegible]	[illegible]
[illegible]	[illegible] 2023, [illegible]
[illegible]	[illegible]

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(

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30 2023

$2, 0,000,000

$0.

3 0, 4 ,3 0

(200)

( )– ( ) $0.1

%–

Kingboard Holdings Limited
Lo Ka Leong
Company Secretary

, 30 2023

As at the date of this announcement, the board of directors of Kingboard Holdings Limited consists of Mr. Cheung Kwok Wing, Mr. Chang Wing Yiu, Mr. Cheung Kwong Kwan, Mr. Ho Yin Sang, Mr. Cheung Ka Shing, Ms. Ho Kin Fan and Mr. Chen Maosheng, being the executive directors and Messrs. Cheung Ming Man, Chong Kin Ki, Chan Wing Kee and Stanley Chung Wai Cheong being the independent non-executive directors.