KB

KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Stock Code: 148)

CONNECTED TRANSACTION

THE AGREEMENT

Date:

Parties:

( )

( )

( )

Placing Shares:

1 0,000,000 ... 5.33% ...

Placing Price:

... $4. 2 ...

Guarantee:

Commission to Seller's Agent:

... 2.5% ...

Conditions:

( )

( )

( )

( )

Closing:

[illegible]

REASONS FOR THE PLACING AND PROPOSED USE OF PROCEEDS

INFORMATION OF THE COMPANY AND KINGBOARD LAMINATES

LISTING RULES IMPLICATIONS

DEFINITIONS

$0.10