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KINGBOARD CHEMICAL HOLDINGS LIMITED

建滔化工集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 148)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of Kingboard Chemical Holdings Limited (**“Company”**) will be held at 2/F., Harbour View 1, No. 12 Science Park East Avenue, Phase 2 Hong Kong Science Park, Sha Tin, New Territories, Hong Kong, on 16 December 2013 at 11:00 a.m. for the purpose of considering and, if thought fit, adopting the following resolutions, the full text of which is attached to the Circular of the Company.

ORDINARY RESOLUTIONS

1. **“THAT** the earnings of the New KBCB Change of Name and Agreement (as defined in the Circular) and the adoption of the Proposed Amendment (as defined in the Circular) to the Memorandum of Association of the Company be and shall be authorized, confirmed and ratified, and the directors of the Company be and shall be authorized, confirmed and ratified, all in each case to do all such things as they may see fit to do in connection with the implementation of the above resolutions.”
2. **“THAT** the earnings of the New KBLB Change of Name and Agreement (as defined in the Circular), and the adoption of the Proposed Amendment (as defined in the Circular) to the Memorandum of Association of the Company be and shall be authorized, confirmed and ratified, and the directors of the Company be and shall be authorized, confirmed and ratified, all in each case to do all such things as they may see fit to do in connection with the implementation of the above resolutions.”
3. **“THAT** the earnings of the New KBLB Change of Name and Agreement (as defined in the Circular) and the adoption of the Proposed Amendment (as defined in the Circular) to the Memorandum of Association of the Company be and shall be authorized, confirmed and ratified,

* For identification purpose only

a day, Kdi ec f he C m a, Kbe a di he eb, Ka h i ed d, a. ead a ac
all, ch ac a d hi g a he/ he ma, Ki hi /he di c ei c ide ece a, Kde i able
e. edie i c eci he e i h.-”

B, K de f he B a d f
Kingboard Chemical Holdings Limited
LO Ka Leong
Company Secretary

H g K g, 28 N embe 2013

Hong Kong head office and principal place of business:

2/F., Ha b i Vie l
N . 12 Scie ce Pa k Ea A e i e
Pha e 2 H g K g Scie ce Pa k
Sha i , Ne Te i ie
H g K g

Notes:

1. A, K ha eh lde f he C m a, Ke i led a e d a d e a he mee i g c e ed b, K he ab e ice
i e i led a. i e m e. ie a e d a d e i hi ead. A. K eed be a
ha eh lde .
2. Whe e he e a e j i egi e ed h lde f a, K ha e i he i , ed ha e ca i al f he C m a, K a, K e
f i ch. e ma, K e a he mee i g, ei he . e all, K b, K. K i e. ec f i ch ha e a if
he/ he/ i e e le, Ke i led he e . B if m e ha e f i ch j i h lde be. e e a he mee i g
. e all, K b, K. K ha e f he aid. e . e e h e ame a d fi he egi e f
membe f he C m a, K (Regi e f Membe -) i e. ec f i ch ha e hall al e be e i led e
i e. ec he e f.
3. I de be alid, a f m f. K ge he i ha. e fa e, K he a h i, K i f a, K i de
hich i i ig ed a a ial, K ce ified c. K f ha. e fa e, K a h i, K m be de i ed
i h he C m a, K b a ch ha e egi a i H g K g, Tic Sec e a ie Limi ed, a 26/F., Te b, K
Ce e, 28 Q ee ' R ad Ea , Wa ch ai, H g K g, le ha 48 h i bef e he ime a. i ed f
h ldi g he mee i g a, K adj i ed mee i g a he ca e ma, K be.
4. A a he da e he e f, he b a d f di ec f he C m a, K c i f Me Cha g K k Wi g,
Cha g Wi g Yi , Cha g K g K a , H Yi Sa g, Cha g Wai Li , Se ha ie, M k Cham H g,
Chad ick a d Che Ma he g, bei g he e ea i e di ec , M Cha Wi g K a , bei g he
-e ea i e di ec a d Me Che g Wai Chee, Ch i . he , Ta g Ki g Shi g, Lai Ch g Wi g,
R be a d T e Kam H g, bei g he i de e de -e ea i e di ec .